



To,
The Board of Directors,
Trishakti Industries Limited,
Godrej Genesis, Saltlake City, Sector-V,
10th Floor, Unit No-1007,
Kolkata – 700091, West Bengal.

Respected Sir's,

Sub: Certificate of compliance under Regulation 163 (2) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We, MKB & Associates, Practicing Company Secretaries, have verified the relevant records and the documents of Trishakti Industries Limited with respect to the issue and allotment of (a) 6,00,000 Convertible Warrants at an Issue Price of Rs. 158.10/- per Warrant to Promoters and individuals/entities forming part of the Promoter Group, by utilising existing unsecured loans and infusion of funds, and (b) 1,46,000 Equity Shares having Face Value of Rs. 2/- at an Issue Price of Rs. 158.10/- & 10,18,000 Convertible Warrants at an Issue Price of Rs. 158.10/- to entity belonging to promoter group and individuals/entities belonging to the non – promoter group, for cash, on preferential basis, in compliance with the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and certify that:

- a) The proposed issue is being made in accordance with the requirements of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and Section 62 of the Companies Act 2013 read with The Companies (Prospectus and Allotment of Securities) Rules, 2014 and The Companies (Share Capital and Debentures) Rules, 2014 and other requirements of the Companies Act, 2013.
- b) Further, the Company has complied with all legal and statutory formalities and no statutory authority has restrained the Company from issuing these proposed securities.

For MKB & ASSOCIATES
Company Secretaries
Firm Reg No: P2010WB042700



Khushi Nangalia
Partner

Membership No. 72100
COP No. 26807

Peer Review Certificate No.:6825/2025

Date: 16.07.2025
Place: Kolkata
UDIN: A072100G000793161